Enroll New Student

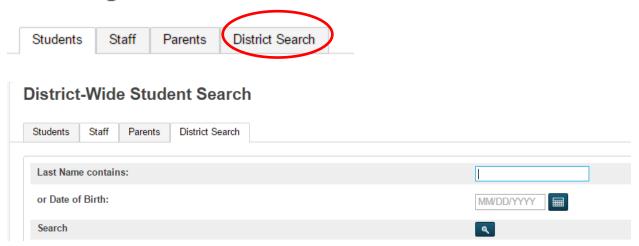
Two Questions....

1. Has the student ever attended CESD before?

Please ask the parent/student this question – now that we are using a common database for all CESD students, we can retrieve the student's data so that you don't have to re-enter it. If the student has attended a CESD school any time after 2008, we will have their data. Here is how to retrieve the data and use it for a new enrollment:

- Start page of PowerSchool, there is a District Student Search
- ➤ Enter Preferred (AKA) Last name and/or Date of Birth. If you don't find it with the Preferred Last name, try the Legal Last Name.

Start Page



Another District school... do your CUM file request to get the student transferred into your inactive students, from there you can enroll your student.

2. What DAY IS enrollment date?

You MUST change the enrollment date to the first day of school the student will start attending

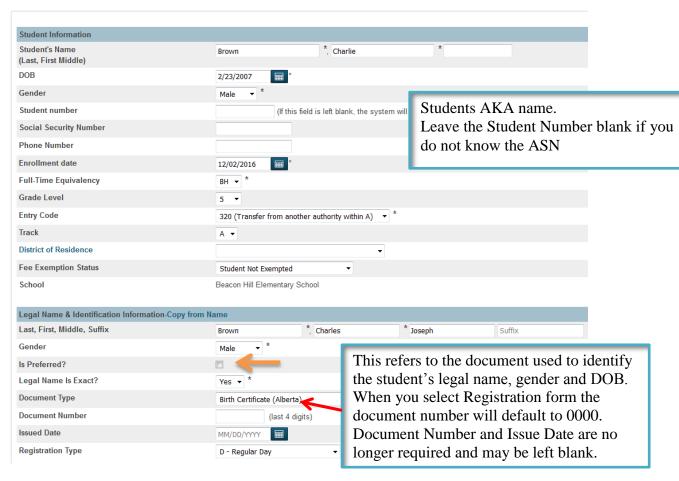


To Enroll a Brand New Student to CESD

Select Enroll New Student.

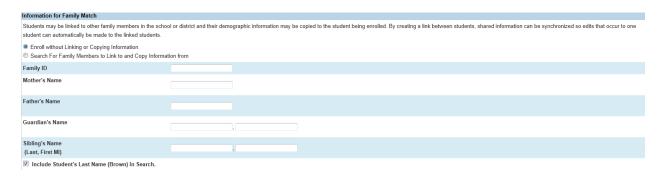


Enroll New Student



- Enter the student's information Preferred/AKA name in the Student Information section and the Legal Name in the Legal Name & Identification Information section. The Preferred/AKA name is what the student wants to be called and usually leaves out the Middle name. If the AKA and Legal names are the same, you can use the "Copy from Name" to move the information into the Legal names (you may have to add the Middle name to the Legal name if they do not use it in the Preferred/AKA name).
- ➤ In the Student Information section, the Gender is the student's Preferred Gender. (At this time there is not a place for this in PASI but eventually there will be.) In the Legal Name & Identification Information section, the Gender is what is indicated on the Document Type, preferably the Birth Certificate.
- > If the Legal Name is the Preferred Name the student wants to use, check "Is Preferred"

➤ <u>Do Not Use</u> the Family Match to copy the information to another student.



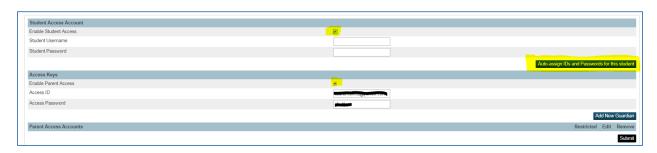
➤ Do not fill in the information under Home Address (be sure to remove the AB) then **Submit**.



Enter Student Information



 Access Accounts - for students and parents to access Parent Portal you must tick off Enable and Auto-Assign ID's and Passwords Submit



2. Custom Screens



- Bussing Enter Legal Land Address, Tick off appropriate request, All the Bus Driver information will fill in after processed at Transportation
- CESD Network Will fill in overnight, This is the information Student will use for school computers.
- FOIP, Birth Cert, Computer- Please tick off appropriate boxes
- Next Year Homeroom this is for May –June to fill in when you know which Homeroom they will go to
- Parent Preferences- School messenger information Email/ Phone / and Text message fields. Please tell the parents they will need to OPT IN on cell phones for texting. Text "Y" or "YES" to 724665.
- 3. Demographics- Everything greyed out will come from State/Province-AB page, Fill in Physical Address/Student Information/Contacts/Emergency Contact and any other important information
- 4. Emergency /Medical- Medical Alert is for Life Threating Issues only. You can add other stuff to Special Considerations
 - 5. Family- you can search for additional family members and attach them
 - 6. Modify Info- add Family Rep if they are the only or the youngest in the family in your school
 - 7. Other- you can add stuff to Other Alert Text
 - 8. State/Province AB page (Demographic address, name, etc. information cannot be changed on the Demographics page).
 - Make sure you are on the Compliance Demographics Tab.



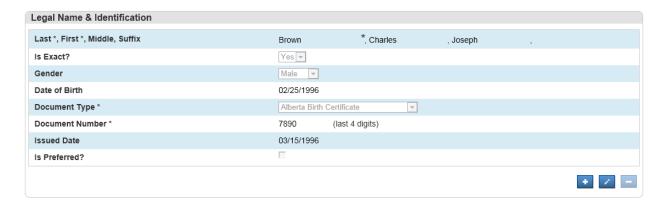
➤ The first time in the State/Province – AB page, all of the fields will be open to input information. After the first time the page is submitted, information will have to be added or changed using the Add, Modify or Delete buttons.

Compliance Demographics Extended Enrollment Concurrent Enrollments Grade Level of Adries ement	
Alberta Student Number	
ABN	331384
	ASYLLORUS Student Profile Core Alers Force Syn.
Allas (AKA) Name	
Last, First, Middle, Buffix	
to Exact?	
Is Preferred?	
Legal Name & Identification	
Last*, First*, Middle, Buffix	Jones *, lane , Kale ,
is Exact?	Tay
Gender	French (*)
Dale of Sirth	93:1/1957
Dozument Type *	Albeits Birk Cetificate
Dosument Number *	1224 (less 4 digital)
Issued Defe	64151997
Is Proferred?	•
Preferred Mailing Address	
Birnel, Apti Bulls	
City, Province, Postal Code	□ □
Effective Date	
Expiry Date	
Preferred Phone	
Home Phone	Reconnected format XXXV-XXXXXXXXX or XXXXXXXXXXXXXXXXXXXXXXXXXX
Extension	The activities are strated on the proof and proof and another
Is Listable?	
Effective Date	
Expiry Date	
Citizenahip information	
Ristor	•
Authorization Expiry Data	©, nucorry
Permanent / Other Mailing Address	
Sireel, Apti Bulle	
City, Province, Pactal Code	
Country Effective Date	
Expiry Orde	
Section 23 Information	
Eligibility	
Disclosure Restrictions	
Restriction Type	w
Astive (Proteotion) status	
Effective Date	B natcornry
Expiry Date	S (MACOTYY)
Ordered Under	▼ (seed FRestidon Type a Cout Orderd)
Rectriolion Details	1
250 characters in th	*
Deceased information	
Ratus	
Dafe of Gealth	© meaning
	Sort

- At this point, enter all of the information as accurately as possible based on the information provided on the registration form and any supporting documents. Any items not known at this point can be filled in using the method shown in the following pages. **Submit.**
- ➤ The student's Alias (AKA) Name information comes from the Enroll New Student page remember that this is the name you would use to call the student to the office...Do not put in Middle Names unless they actually use them. Ex. If the student's name is Mary Jane Smith but only goes by Mary then you would leave out Jane. If the student's name is Billy Joe Smith and actually gets called Billy Joe...then you would put both names. Check off the "Is Preferred" if this is what the student wants to be known as (If the Legal Name and the AKA name are the same minus the Middle name, the "Is Preferred" will be checked on the Legal name). If information needs to be changed, use the Add/Edit buttons to make the change or add new information. Information should not be deleted unless it was truly a mistaken entry.



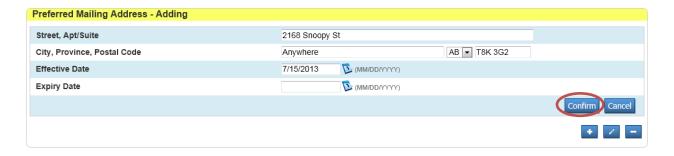
Information in the Legal Name & Identification section comes from the Enroll New Student page. Use the Add or Edit buttons to make changes to information as needed. After changes are entered, **Confirm**.



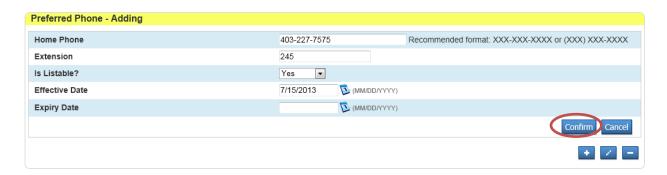
The first time a student is being enrolled in Chinook's Edge the Preferred Mailing Address and Phone Numbers will have to be added, on subsequent enrollments, another address would be added leaving the previous address historical. The edit button should only be used if a mistake was made in the data entry. **Do not delete old addresses unless the student never lived there**.



➤ Enter the address being sure that the correct format is being used. The Effective Date is the day the student enrolls and the Expiry Date should be left blank. Double check the information is correct and Confirm.



As with the address, the phone number will have to be added on the new student. Use the **Add** button and enter the phone number in the correct format - ###-### - Extensions get listed on a separate line. The Effective Date is the day the student enrolls and the Expiry Date should be left blank. The "Is Listable" dropdown should be changed to Yes (this doesn't mean that we will publish these numbers just that AB Ed is able to use them). Double check the information is correct and **Confirm**.



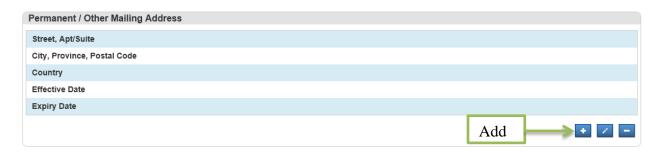
➤ Citizenship Information will need to be added. If this is a new student, click on **Add** and choose the correct Citizenship from the dropdown menu. If the student is a Canadian Citizen enter their Birth date as the effective date.



➤ If the student has a Citizenship of 5 (for visiting Students) then you will need to enter the Effective Date and the Authorization Expiry Date. **Confirm.**

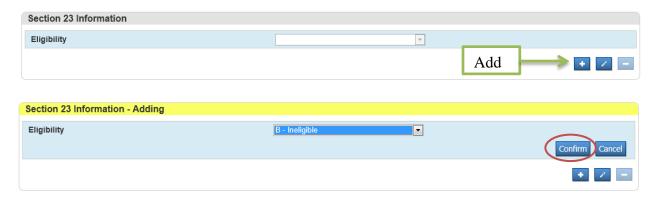


➤ If the student has a different Permanent Mailing Address (visiting students mostly) then click on the **Add** and enter the information in the correct format. The Effective Date would be when you receive the information (registration date usually) and the Expiry Date would be blank. **Confirm**.

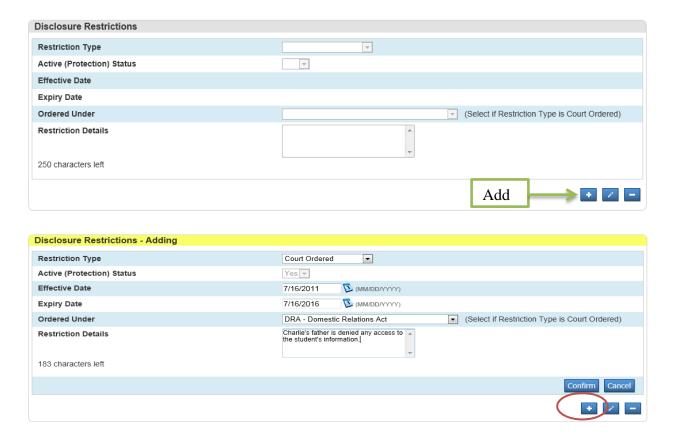




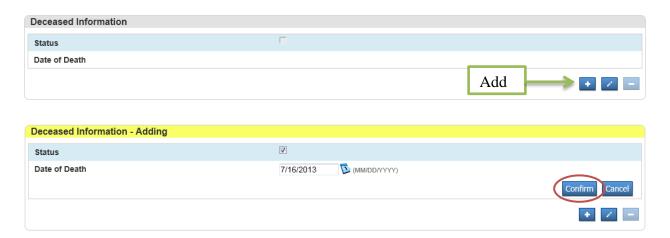
Enter the Section 23 information as provided on the Registration Form by clicking on **Add**. **Confirm.**



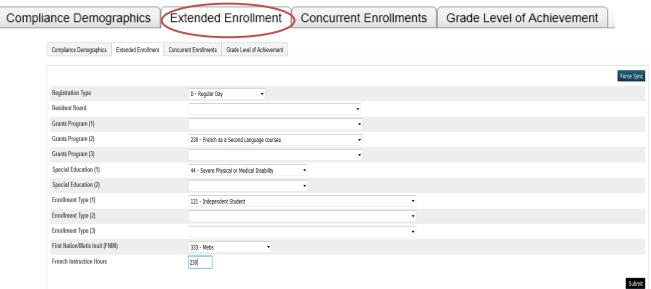
➤ Disclosure Restrictions are a new function in PASI. This is for cases where a parent is denied access to **student information...not custody**. The parent may not be able to see the student but is still entitled to receive information on them. This also applies to Independent Students under the age of 18, you will also need to add a grant code for Independent status. Click **Add** if one of these conditions apply to the student. Enter the information and then **Confirm.**



In the unfortunate event of a student's death, the Deceased Information will need to be filled out. Click on Add and enter the student's information. **Confirm**.



➤ Change to the Extended Enrollment Tab.



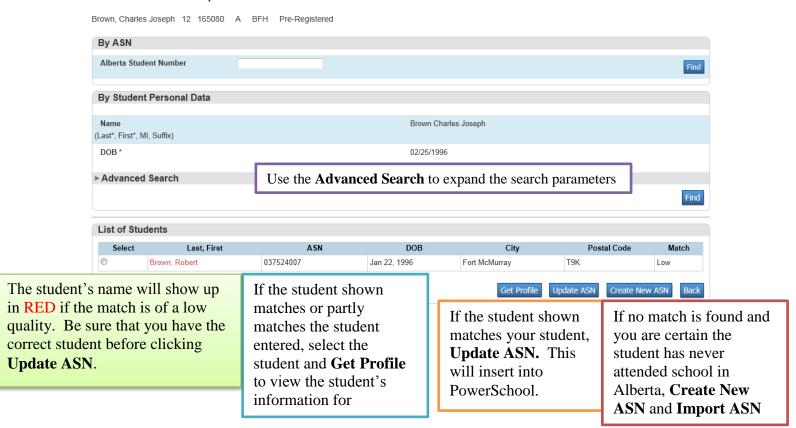
Enter the appropriate information from the dropdown menus for the student. **Submit**.

DOUBLE CHECK EVERYTHING BEFORE ADDING ASN

The student will need an ASN. If you do know the ASN, enter it. If you do not know what it is, click on ASN Lookup. **Once you have an ASN be sure to copy it into the Student Number on the Demographics page.**



PASI Student Lookup

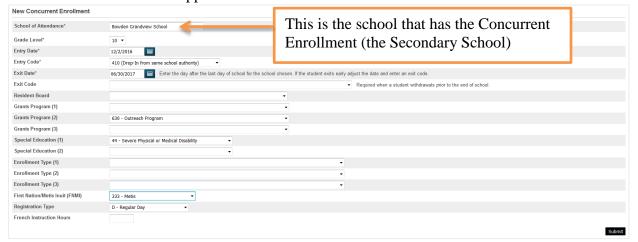


➤ If entering a Concurrent Enrollment, change to the Concurrent Enrollment Tab.

Concurrent means, student is enrolled at a main school, but also taking a course at another school



Enter the information as it applies to the student or the school. **Submit**.



ASN Lookup- This is another way to look up a ASN

From the Start Page, choose **Special Functions** from the left side menu.



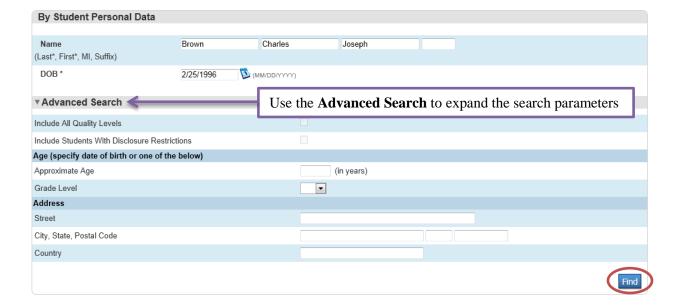
➤ At the bottom of the list of Special Functions, Alberta Special Functions have been added. Click on **PASI Student Lookup.**



➤ If you know the ASN but want to see the basic PASI profile, enter the ASN and then **Find**.



If you do not know the ASN, enter the search criteria for the student. **Find**.



A list of students that match the criteria will be displayed. Select the student that you are looking for and **Get Profile**.



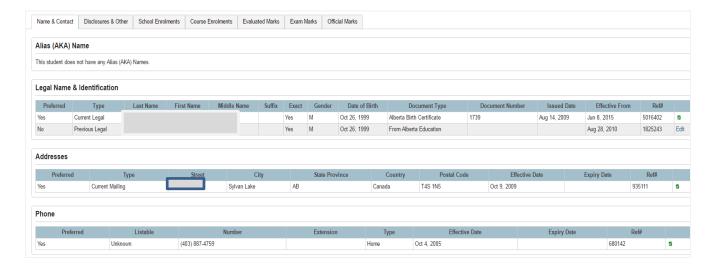
If the student is registered in your school then you will see the Detailed Profile. If not, you will only get a Basic Profile

INFORMATION ON State/Province –AB page

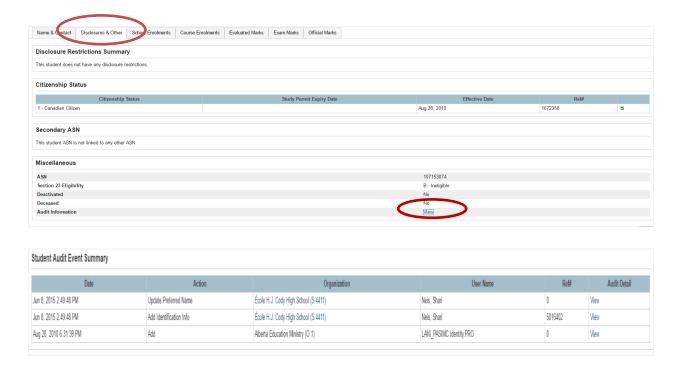
- From the Start Page, choose State/Province –AB from the left side menu.-
- Click on Student Profile



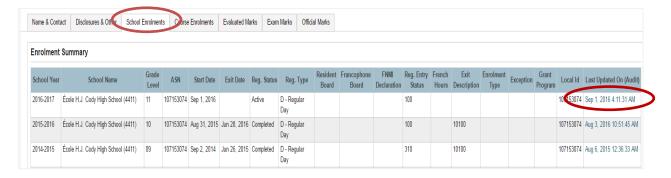
The Name & Contact Tab contains the student's name, address and phone number information.



- ➤ The Disclosures & Other Tab details other information
- The Audit Information shows all of the changes to student information and who made the change. By clicking on the **View** for each detail, you can see what was changed.

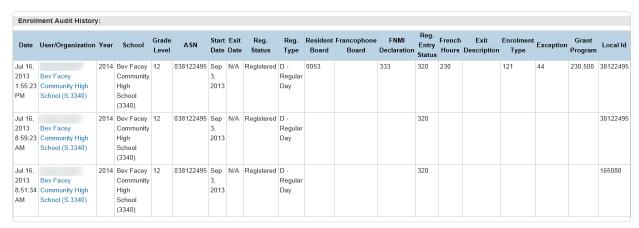


The School Enrolments Tab has the student's enrolment history as well as **Audit** information. You can access that information by clicking on the **Last updated on (Audit)**.



➤ Clicking on the Last Updated date will open to a new page with all of the audit information detailing who made changes to the student information.

Student Enrolment Audit Information



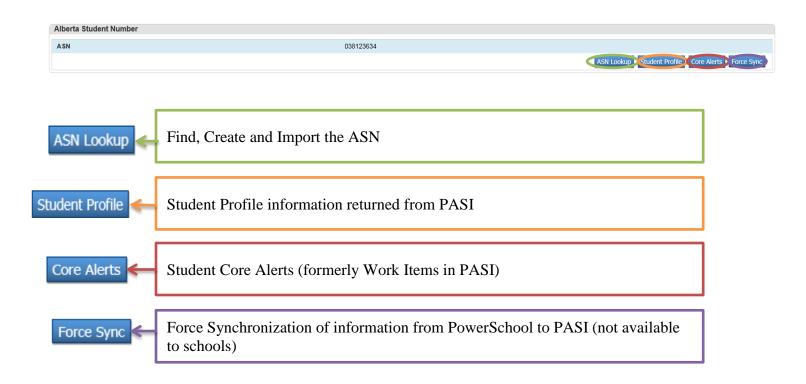
➤ The Course Enrolments Tab has the student's course history as well as **Audit** information. You can access that information by clicking on the **School Enrolment or Last updated on (Audit)**.



PASI Functions in PowerSchool

- ➤ Look Up Students
- Create ASNs (only after student has been enrolled in PowerSchool)
- ➤ Update PowerSchool with ASNs from PASI (after student has been enrolled in PowerSchool and a Look up has been done and an ASN found or created)
- ➤ View Detailed Profiles for students associated to Chinook's Edge School Division (this association will only be for 4 years after the student leaves the Division for any reason)
- ➤ View Basic Profiles for Students not associated to Chinook's Edge School Division
- ➤ Core Alerts (previously called Work Items in PASI)
- Add, Modify or Delete PASI data elements

PASI Buttons



Core Alerts

Additions or Corrections to Student Personal and Enrolment data is sent to PASI directly via PowerSchool at specified intervals. Similarly, Core Alerts are returned from PASI to PowerSchool after each interval.

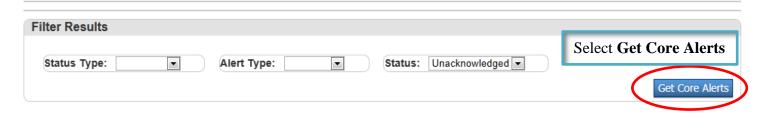
Core Alerts – is the new name for Work Items. They function similarly to PASIprep work items. Any Rejections and Enrolment Warnings must be dealt with or the Student Enrolment will not go forward to PASI, resulting in no funding to the district and the school for the student.

Notifications × Core Alerts can be obtained in three ways: **PASI Core Alerts** Advice messages 1. From the Start Page - top right Rejection messages Notifications icon; click on PASI Warning messages **Core Alerts Password Security** Your last login was 05/23/2013 10:53:56 AM Alberta Special Functions 2. From the Special Functions - Alberta Find a Student's ASN in PASI Core Find Student in PASI **Special Functions** Core Alerts in PASI Work items received from PASI Core menu (Core Alerts

3. From the Individual Student - Information - Province Page (Core Alerts for a student). Select Core Alerts

PASI Core Alerts

for the School).



> Filters may be utilized on the Core Alerts Page by selecting the down arrows on the different items.

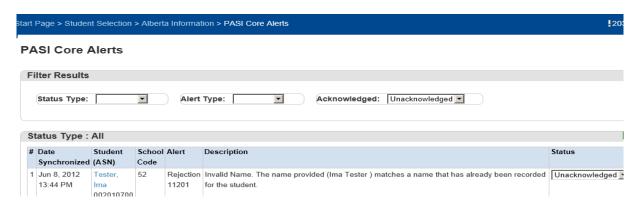


➤ Alerts may be exported to Excel

PASI Core Alerts



Clicking on the student's name will take you to the individual student page:



➤ Audits can be viewed on the Detailed Profile to view when and who made changes

Core Alerts – what they mean and what to do

Rejections: information did not go to PASI, student is not associated to CESD in PASI and will not be funded – fix required data in PowerSchool.

Enrolment Warnings: student enrolment information did not go to PASI and must be corrected in PowerSchool in order for the record to go to PASI and for the student to be **funded**. Fix required data in PowerSchool.

Enrolment Warning Examples:

- Inconsistent French Hours of Instruction
- Invalid French Hours of Instruction
- Missing French Hours of Instruction
- Invalid Exception Codes

- Invalid Enrolment
- Missing Mailing Address
- Missing Citizenship
- Invalid Student Number

Enrolment Advice: Notifications that may be acknowledged such as overlapping enrolments. Data may need to be corrected in PowerSchool.

Enrolment Advice Examples:

- Inappropriate Age
- Inconsistent Citizenship Status
- Inconsistent Grade
- Inconsistent Grants Program Code
- Missing Enrolment Type
- Overlapping Enrolment
- Missing Independent Student Enrolment Type Code

Student Warning/Advice: review the information on the detailed profile, make necessary corrections in PowerSchool.

If the change is difficult to make - for example PASI contains accented characters and you cannot enter them into PowerSchool, you may acknowledge the core alert to filter it from the list.

Writeback: information was updated in PASI via a source outside CESD and PowerSchool is no longer in synch with PASI. Review the information and contact parent/student/other jurisdiction/Alberta Education as necessary. Make any necessary changes in PowerSchool

Priority and workflow for dealing with Core Alerts:

Highest (Rejection) = Student Enrolment and Student Personal is not sent to PASI

High (Enrolment Warning) = Student Enrolment is not sent

Medium (Student Warning) = Student Enrolment is sent to PASI

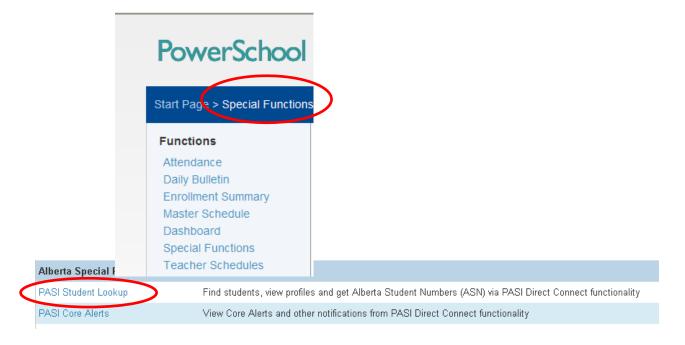
Medium (Student or Enrolment Advice) = Student Enrolment is sent to PASI

Medium (Writeback Message) = Student/Enrolment data at PASI but needs to be checked/updated in PowerSchool. The school data is not in synch with PASI until the record is corrected/updated.

OTHER NAVIGATION PATHS:

If a student is no longer associated with your school, you can look up a student in PASI to search/view information for the student. To do this:

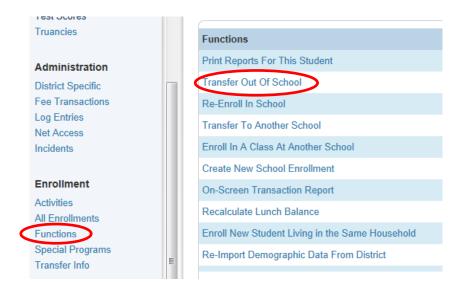
- Launch the Special Functions page
- Scroll down to the Alberta Special Functions menu
- Choose PASI Student Lookup



Transferring Students *Out of District*

When transferring students Out of District

Enrollment-->Functions-->Transfer Out of School

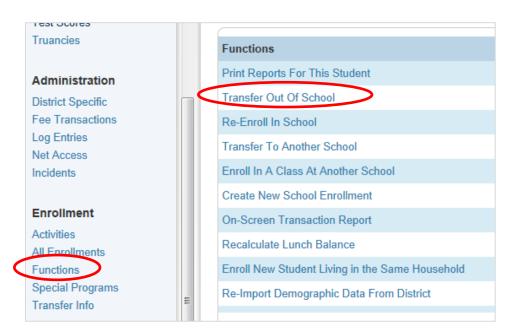


➤ When the student is leaving the Division, this is the only step required. The student will remain inactive in the school they have been withdrawn from.

Transferring Students Within CESD

When transferring students Within CESD:

1. Enrollment-->Functions-->Transfer Out of School



2. Wait 5 minutes and then click on the



button on the State/Province - AB Page



3. Click on the **School Enrolments** Name & Contact Disclosures & Other School Enrolments Disclosures & Other Enrolmen



4. Once the Exit Date appears and Registration Status is Withdrawn, then Transfer to Another School.



➤ The student would then be searched for by the receiving school and Re-Enroll in School as before. Once the student is active, the State/Province – AB page will need to be updated with any information that has been changed.